

SECTION 1: COMPANY DETAILS

1.1 Please provide the following details:

Insured company: _____	
Address: _____	

ZIP Code: _____	
Year of establishment: _____	Website: _____

1.2 Please briefly describe below the nature of your business activities:

If you have a brochure or company literature, please attach to this form.

1.3 Total turnover What percentage is US: %

SECTION 2: PRODUCTS

2.1 Please provide details of your top 3 income generating products:

Product/product line	Description of product/product line	Turnover for this product/product line
1. _____	_____	_____
2. _____	_____	_____
3. _____	_____	_____

2.2 Please state what makes your products and services unique:

2.3 Please provide details of your top 3 competitors:

Name	Country of domicile	Turnover
1. _____	_____	_____
2. _____	_____	_____
3. _____	_____	_____

SECTION 3: INTELLECTUAL PROPERTY

3.1 Do you hold any of the following intellectual property that is relevant to your core products or services:

- | | | | | |
|------------------|--------------------------|-----|--------------------------|----|
| a) Patents | <input type="checkbox"/> | Yes | <input type="checkbox"/> | No |
| b) Trademarks | <input type="checkbox"/> | Yes | <input type="checkbox"/> | No |
| c) Copyright | <input type="checkbox"/> | Yes | <input type="checkbox"/> | No |
| d) Design Rights | <input type="checkbox"/> | Yes | <input type="checkbox"/> | No |
| e) Trade Secrets | <input type="checkbox"/> | Yes | <input type="checkbox"/> | No |

SECTION 4: CONTRACTS

4.1 Please complete if you have any contracts which govern intellectual property, for example a license, sale or supply agreement:

- a) Do any of the contracts impose an obligation on you to enforce any intellectual property rights? Yes No
If yes, please provide a copy of the contract.
- b) Do any of the contracts impose an obligation on you to indemnify or hold harmless a third party for costs or damages in the defense of any infringement proceedings arising out of the use of intellectual property? Yes No
If yes, please provide a copy of the contract.
- c) Do any of the contracts impose an obligation upon a third party to indemnify you or hold you harmless for costs or damages in the defense of any infringement proceedings arising out of the use of intellectual property? Yes No
If yes, please provide a copy of the contract.
- d) Do you retain the right to control any claim where you have an obligation to indemnify or hold harmless a third party under contract? Yes No
If no, please explain why.

SECTION 5: RISK MANAGEMENT

5.1 Please summarize your current risk management procedures for intellectual property, including search practices (freedom to operate), competitor monitoring and analysis, internal and external professional services, allocation of responsibility and legal sign off:

SECTION 6: LEGAL ACTION AND LOSS HISTORY

6.1 In respect of any intellectual property have you ever:

- a) Commenced proceedings against, or issued a warning letter to, a third party in respect of their actual or alleged infringement of your intellectual property? Yes No
- b) Commenced proceedings against, or issued a warning letter to, a third party in respect of an actual or alleged breach of a confidentiality undertaking or license agreement? Yes No
- c) Defended an action brought by, or received a warning letter from, a third party in respect of your actual or alleged infringement of their intellectual property? Yes No
- d) Defended an action brought by, or received a warning letter from, a third party in respect of your actual or alleged breach of a license agreement? Yes No
- e) Defended an action brought by, or received a warning letter from, a third party threatening your ownership rights in, or validity of, any of your intellectual property? Yes No
- f) Defended an application for a declaration of non-infringement of your intellectual property? Yes No
- g) Amended your products or intellectual property rights to avoid infringing a third party's intellectual property? Yes No

If you have answered yes to any of questions a) – g), please provide full details of the dates, name of parties involved, strategy and costs.

SECTION 7: INSURANCE REQUIREMENTS

7.1 Please indicate the required coverage by ticking the appropriate boxes below:

Patent defense:	<input type="checkbox"/>	All other intellectual property defense:	<input type="checkbox"/>
Patent pursuit:	<input type="checkbox"/>	All other intellectual property pursuit:	<input type="checkbox"/>
Loss of intellectual property rights:	<input type="checkbox"/>	Loss of future profits:	<input type="checkbox"/>

7.2 Please state the required limit of liability, deductible and territorial limits in the box below:

Limit of Liability: Deductible: Territorial Limit:

7.3 AFTER ENQUIRY, are you aware of any cause, event or circumstance, including the existence of any prior art, which may give rise to a claim being made under this policy:

a) against you by a third party? Yes No

b) against a third party by you? Yes No

If the answer to a) or b) above is yes, please full details of the cause, event or circumstance and, for any defense claim, the maximum amount likely to be claimed by a third party from you or, for any pursuit claim, the maximum amount you are likely to claim from a third party.

SECTION 8: DECLARATIONS

- I declare that after proper enquiry the statements and particulars given above are true and that I have not mis-stated or suppressed any material fact.
- I agree that this application form, together with any other material information supplied by me shall form the basis of any contract of insurance effected thereon.
- I undertake to inform Underwriters of any material alteration to these facts occurring before completion of the contract.

Full name:	<input type="text"/>	Signed:	<input type="text"/>
Position held:	<input type="text"/>	Date:	<input type="text" value="MM / DD / YY"/>